

**PLEASE FILL IN GREY AREA**

ACCOUNT NUMBER	
SOCIAL SECURITY NUMBER	
NAME CHANGE? <input type="radio"/> MARRIAGE <input type="radio"/> DIVORCE <input type="radio"/> OTHER (Primary owner name change requires copy of court order; order a new card & give new signature below) FIRST, MIDDLE & LAST NAME (OR NEW NAME IF CHANGING)	
MAILING ADDRESS (STUDENTS - LOCAL ADDRESS)	
HOME PHONE	WORK PHONE
CELL PHONE	DATE OF BIRTH
PRIMARY E-MAIL	ALTERNATE E-MAIL
EMPLOYER, DEPARTMENT & POSITION	
MOTHER'S MAIDEN NAME	EMPLOYER ID NUMBER
DRIVER'S LICENSE NUMBER & STATE	
STREET ADDRESS IF DIFFERENT (STUDENTS - HOME ADDRESS & PHONE)	
NEW CARD ORDER? <input type="radio"/> VISA DEBIT CARD <input type="radio"/> ATM CARD CHOOSE A 4 DIGIT PIN	
STUDENTS ONLY <input type="radio"/> BACHELOR'S <input type="radio"/> MASTER'S <input type="radio"/> DOCTORATE <input type="radio"/> POST DOCTORATE <input type="radio"/> VISITING SCHOLAR <input type="radio"/> VISITING FELLOW <input type="radio"/> OTHER (PLEASE GIVE) EXPECTED PSU GRADUATION (GIVE MONTH & YEAR)	

- ADD A JOINT OWNER (RIGHTS OF SURVIVORSHIP APPLY)
- REMOVE THIS ACCOUNT OWNER

All account owners understand that the removal of a multiple party Account Owner requires signature of all owners & we hold Penn State Federal harmless for actions regarding account access. The removal of an owner relinquishes ownership interest including any member share in the account. This relinquishment does not affect my/our obligation on any loan account. (Fill out name to be removed & give signatures.)

FIRST, MIDDLE & LAST NAME	
SOCIAL SECURITY NUMBER	
MAILING ADDRESS (STUDENTS - LOCAL ADDRESS)	
HOME PHONE	WORK PHONE
CELL PHONE	DATE OF BIRTH
PRIMARY E-MAIL	ALTERNATE E-MAIL
EMPLOYER, DEPARTMENT & POSITION	
MOTHER'S MAIDEN NAME	EMPLOYER ID NUMBER
DRIVER'S LICENSE NUMBER & STATE	
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## Change Account Application & Signature Card

### Share Drafting Accounts

- I'd like to open a
- Switch me to a
  - Freedom\*
  - Thrift\*
  - Premier\*
  - Money Market\*

### Sign me up for:

- Free E-Statements (required with Freedom Account)
- Penny On-Line Bill Pay (free with a Freedom Account or \$5/month)

### I'd like to open a(n)

- Special or Club Savings
  - SmartStart Savings
  - Money Market Account
  - Indiv. Retirement Account (IRA)
  - Certificate of Deposit (CD)
- Send balance requirements as stated in the Rate & Fee Schedule.

### I'd like an application for a(n)

- ACCE\$\$ line of credit
- Auto Loan or Personal Loan
- Home Equity Loan (US Mail only)
- Mortgage Loan (US Mail only)
- VISA Credit Card

### Send it to me by

- US Mail.
- E-Mail.
- I have questions, please call.

We're excited that you'd like to become a member, if you have any questions, please call (814) 865-7728 or (800) 828-4636 or e-mail [tellers@pennstatefederal.com](mailto:tellers@pennstatefederal.com).

\*See the Rate & Fee Schedule for complete account summaries & interest rates. Starter checks will not be sent through the mail.

APPLICANT SIGNATURE & DATE
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Name changes & new owners requires a new original signature, so stop by or mail this in. No new signature? Fax this to (814) 863-6183.

### Return checklist

- Completed application
- Proof of identity (for new owners)
- Any minimum deposit
- W-8BEN (non-us person primary owner name change request)

Stop by or mail it in before you forget!

Penn State Federal Tellers  
 1937 North Atherton Street  
 State College PA 16803

JOINT APPLICANT SIGNATURE & DATE
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PENN STATE FEDERAL PROCESSING NOTES			VER 03.05
SHARES OPENED	MICR NUMBER		
CHANGE DATE	CHANGED BY	CHECKED BY	
<input type="radio"/> W-8BEN?	<input type="radio"/> SALARY DEPOSIT?		
<input type="radio"/> DEPOSIT AUTHORIZATION?	<input type="radio"/> PAYROLL DISTRIBUTION?		

